



# 簡化開發無線整合多協定MCU打造下世代物聯網產品

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# IoT Market Opportunity & Challenges

28Bu

IoT Market  
in 2020

>52Bu

IoT Market  
in 2028

500Mu

802.15.4 Market  
in 2023

>\$14B

Smart Home  
in 2028

## ■ Opportunities

- IoT Market is poised to double by 2028
- Smart Home is a key growth vector for IoT

## ■ Challenges

- Too many incompatible protocols
- Devices do not work cross ecosystems
- End customers don't know what to choose

Data from: IHS Markit & Navigant Research

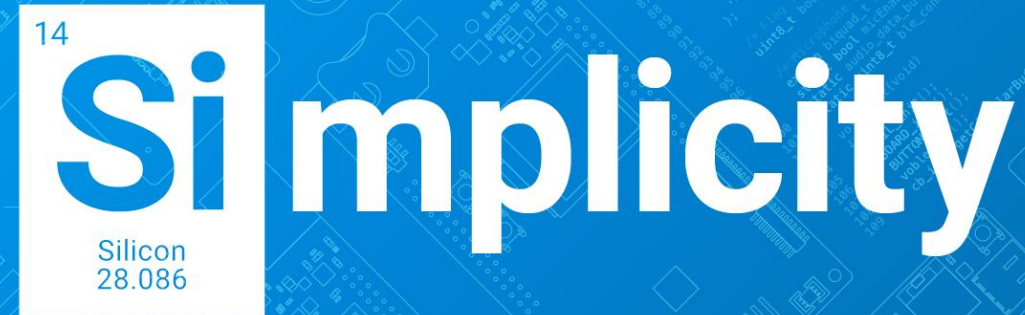
# What Protocols fit in IoT Connectivity Landscape (ex: Smart Home) ?



# What Does the IoT Market Need to Grow?

## Market expectations:

- **Simple** – Simplicity for end customers, developers and manufacturers
- **Secure** – Robust security from end devices to the cloud is essential
- **Inclusive and Open** – Products to work together and across ecosystems

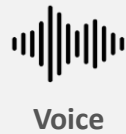


# The Industry is Making Big Investments in Ecosystems

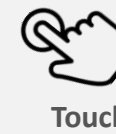
## Disruptors setting agenda



## Critical Infrastructure



## Smart User Interface



- Focus on consumer experience
- Ecosystems enable new “big data” revenue streams
- More devices equals more data about the consumer
- Focus on cloud & application, not hardware protocol

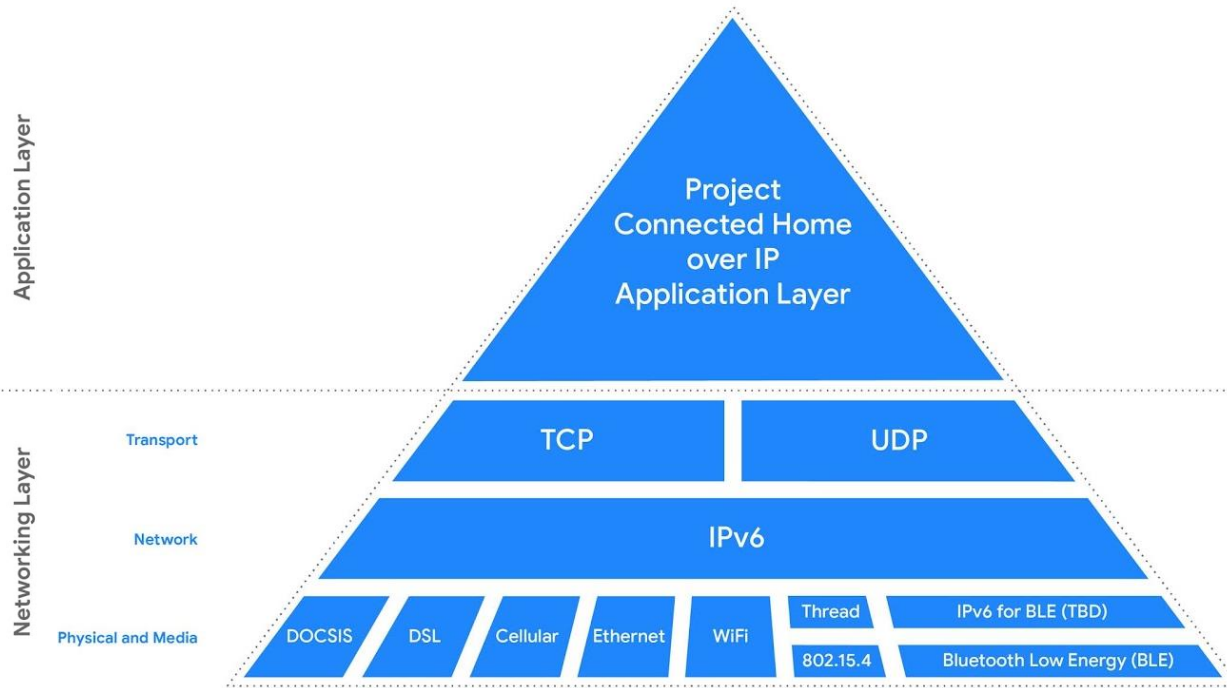
## Ecosystem



- Retail brands are betting on sticky IoT Services
- Home security scope includes lifestyle & comfort
- Wants to create better experience to add value
- Sell more devices and better touch with consumers

Scales through ‘Works With’ Programs

# Project Connected Home over IP - Introduction



 **zigbee** Zigbee Alliance Dotdot Data Models

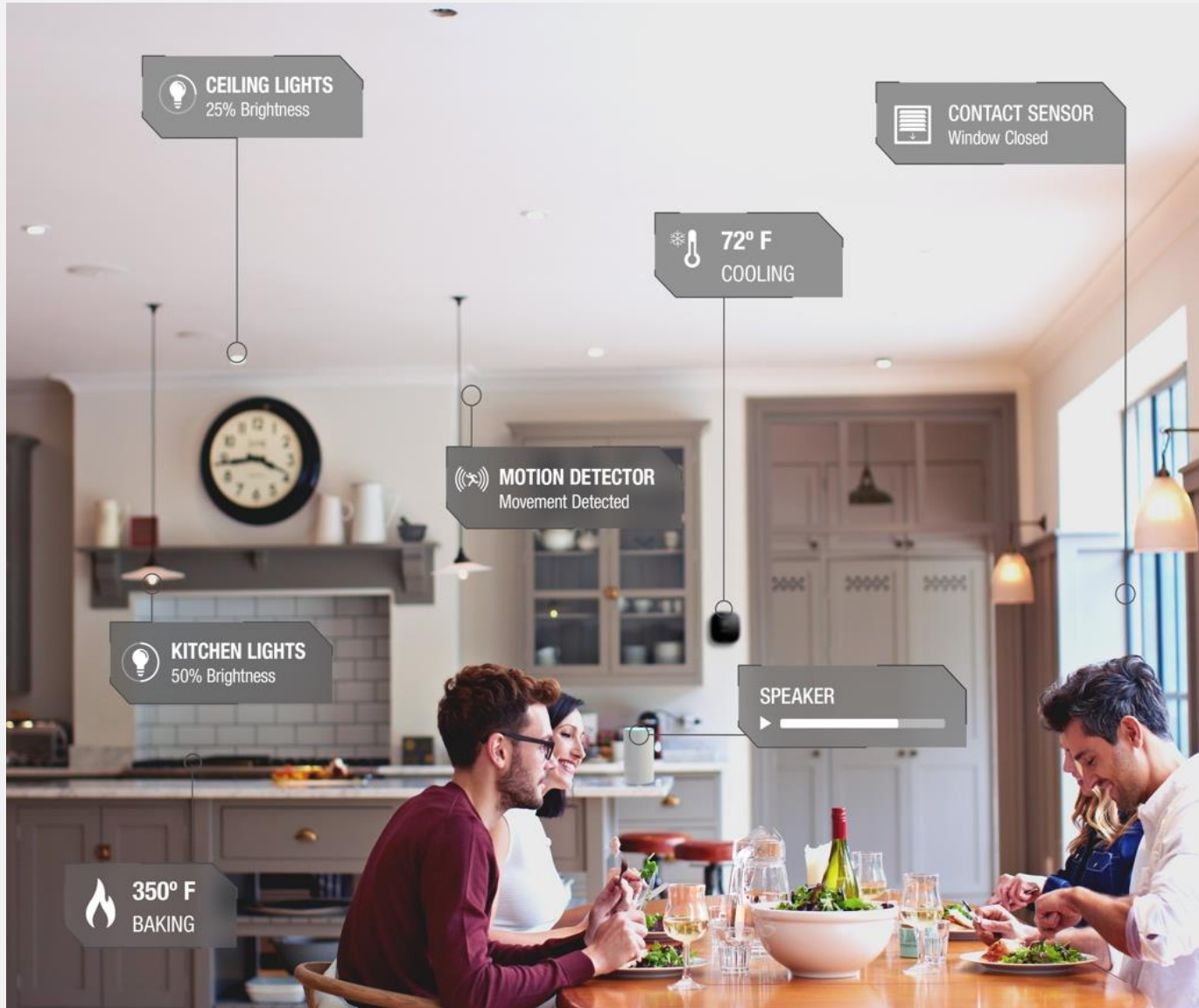
 **WEAVE** Google Weave

 Apple HomeKit

 Amazon Alexa's Smart Home

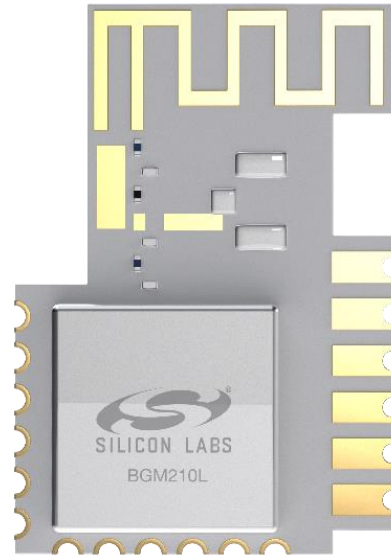
- Project Connected Home over IP is a Working Group within the Zigbee Alliance that plans to develop and promote the adoption of a new, royalty-free connectivity standard to increase compatibility among smart home products, with security as a fundamental design tenet.
- Amazon, Apple, Google, and the Zigbee Alliance joined together to promote the formation of the Working Group. Silicon Labs is fully endorsing this project and actively engaged
- Goals
  - Simplify development for manufacturers and increase compatibility for consumers
  - Enable communication across smart home devices, mobile apps, and cloud services

# Project Connected Home Over IP – Key Takeaways



- New application layer based on market-tested technologies running on multiple network protocols like Wi-Fi, Bluetooth and 802.15.4
- Aims to improve customer experience by creating a protocol widely adopted across ecosystems and assistants
- Initial emphasis in the Smart Home which could be later expanded to other applications areas
- Removes barriers for Smart Home Ecosystems Providers and IoT Product Manufacturers
- Rapid pace development based on open source

# Silicon Labs: Advancing What's Possible in the IoT



- **Expertise:** 20+ years providing RF solutions with more than 1 billion deployed wireless nodes worldwide
- **Platform:** Simplifying IoT product design with highly-integrated devices, reusable software and advanced development tools
- **Security:** Providing enhanced security features to help developers increase consumer trust in connected products



# Series 1 Wireless MCUs



	Z-WAVE	ZigBee	THREAD	Bluetooth	Proprietary wireless	
<b>Zen Gecko</b>	✓					256 – 512 kB Flash Up to 13 dBm Sub-GHz QFN32, LGA64
<b>Mighty Gecko</b>		✓	✓	✓	✓	256 – 1024 kB Flash Up to 19.5 dBm Sub-GHz + 2.4 GHz QFN32, QFN48, BGA125
<b>Blue Gecko</b>				✓	✓	128-1024 kB Flash Up to 19.5 dBm 2.4 GHz and Sub-GHz QFN32, QFN48, WLCSP43, BGA125
<b>Flex Gecko</b>					✓	32-1024 kB Flash Up to 19.5 dBm Sub-GHz + 2.4 GHz QFN32, QFN48, BGA125

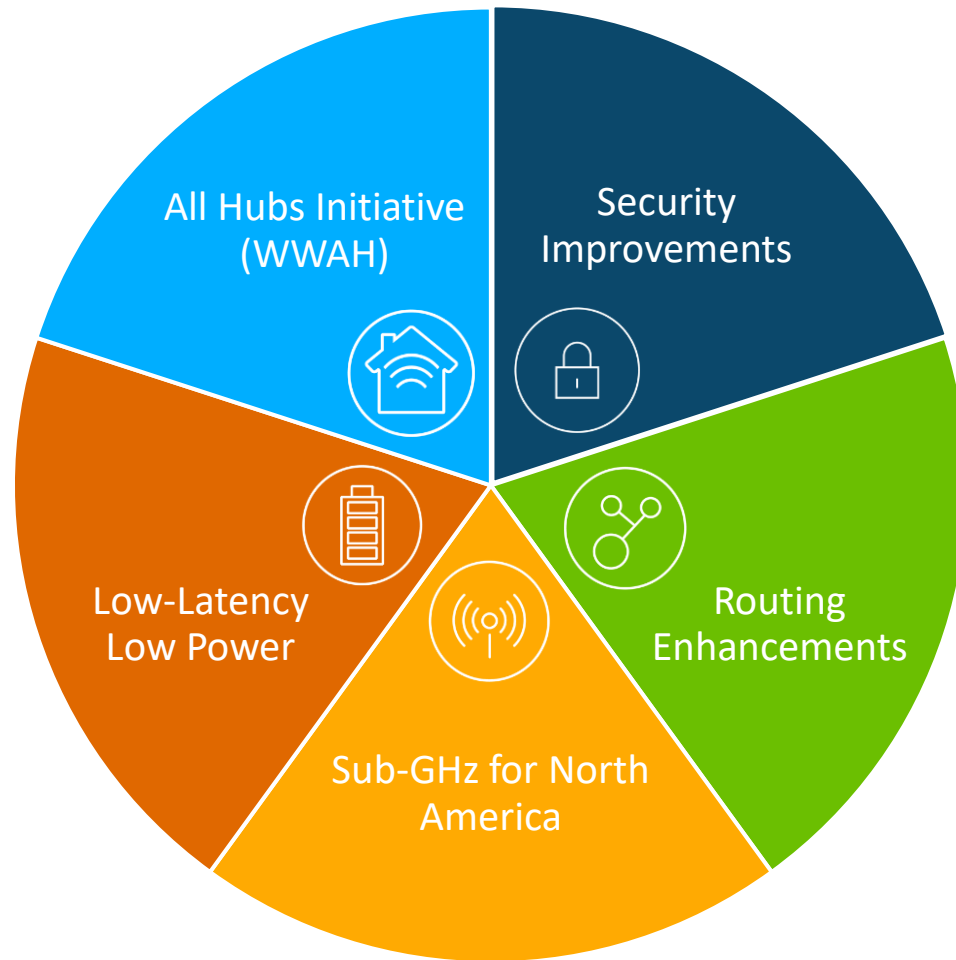
# Introducing the Wireless Gecko Series 2 Platform



- Optimized for IoT Protocols
  - Zigbee, Thread, Bluetooth, Z-Wave and Wi-Fi
  - Multiband and multiprotocol portfolio
- High performance and integration
  - Arm Cortex-M33 processor core
  - Up to 125 dBm link budget with fully integrated PA/LNA
- Ultra-low power
  - Very low active current (27  $\mu$ A/MHz)
  - Low sleep current (1.4  $\mu$ A)
- Dedicated security core
  - Hardware crypto
  - Secure Boot
  - Secure Debug Access
  - True random number generator (TRNG)

Application Optimized for the IoT

# Upcoming Zigbee 3.x (R23) Specification Updates 2020+



- **All Hubs Initiative (WWAH)**
  - Consistent behavior for Rejoin, Polling, Upgrades, etc
  - Enhanced Diagnostics and Debug
  - Improved ecosystem management
- **Security Improvements**
  - Modern key negotiation before joining network (ECDH)
  - Improved security for low touch installations
- **Routing Enhancements**
  - Routing loops detection w/ better handling of route failures
  - Improved testing
- **Low-Latency Low Power Support**
  - Reduced power consumption for Battery Powered Controllers
  - Faster reaction time for sleepy Door Locks and Shades
- **Sub-GHz for North America**
  - Adding Sub-GHz Routers to ZigBee for increased range
  - Adding Sub-GHz PHYs for North American Region

# Zigbee PRO & Zigbee Green Power

**Zigbee Green Power** uses the same lower layers, with compressed messages (20% of Zigbee PRO energy)

Low power mesh technology built on 802.15.4 MAC/PHY

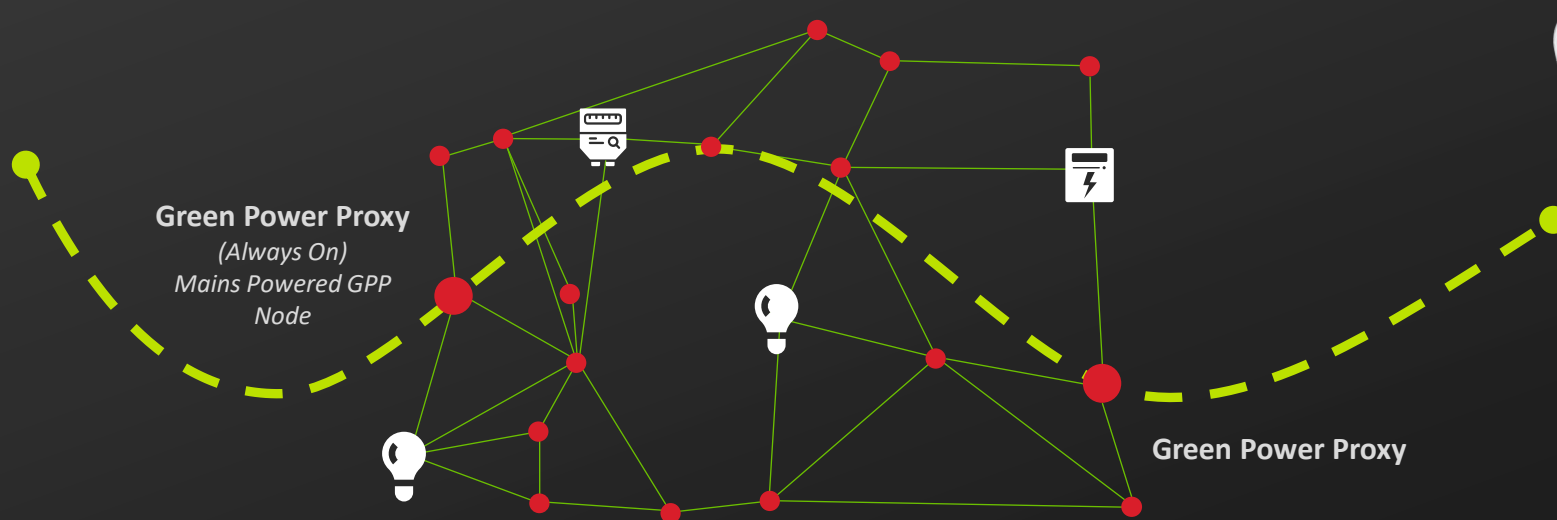


**Zigbee PRO**  
GP frame packets are forwarded across the Z3 network in a Zigbee frame

**Zigbee Green Power**  
Extends support of 802.15.4 networks to battery powered and energy-harvesting nodes

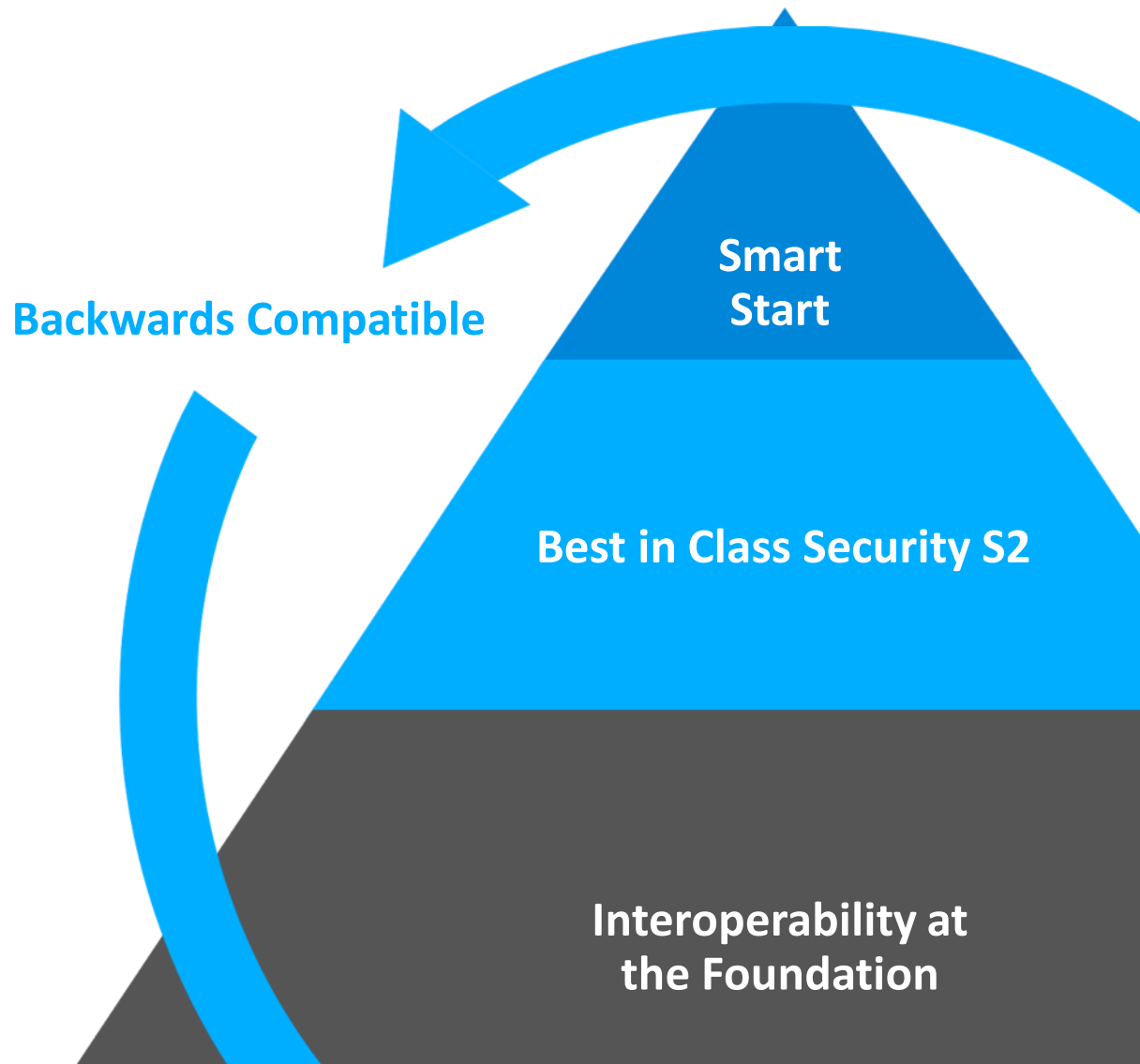


**Green Power Device**  
(Energy Harvesting or Battery Powered)  
GPD Node



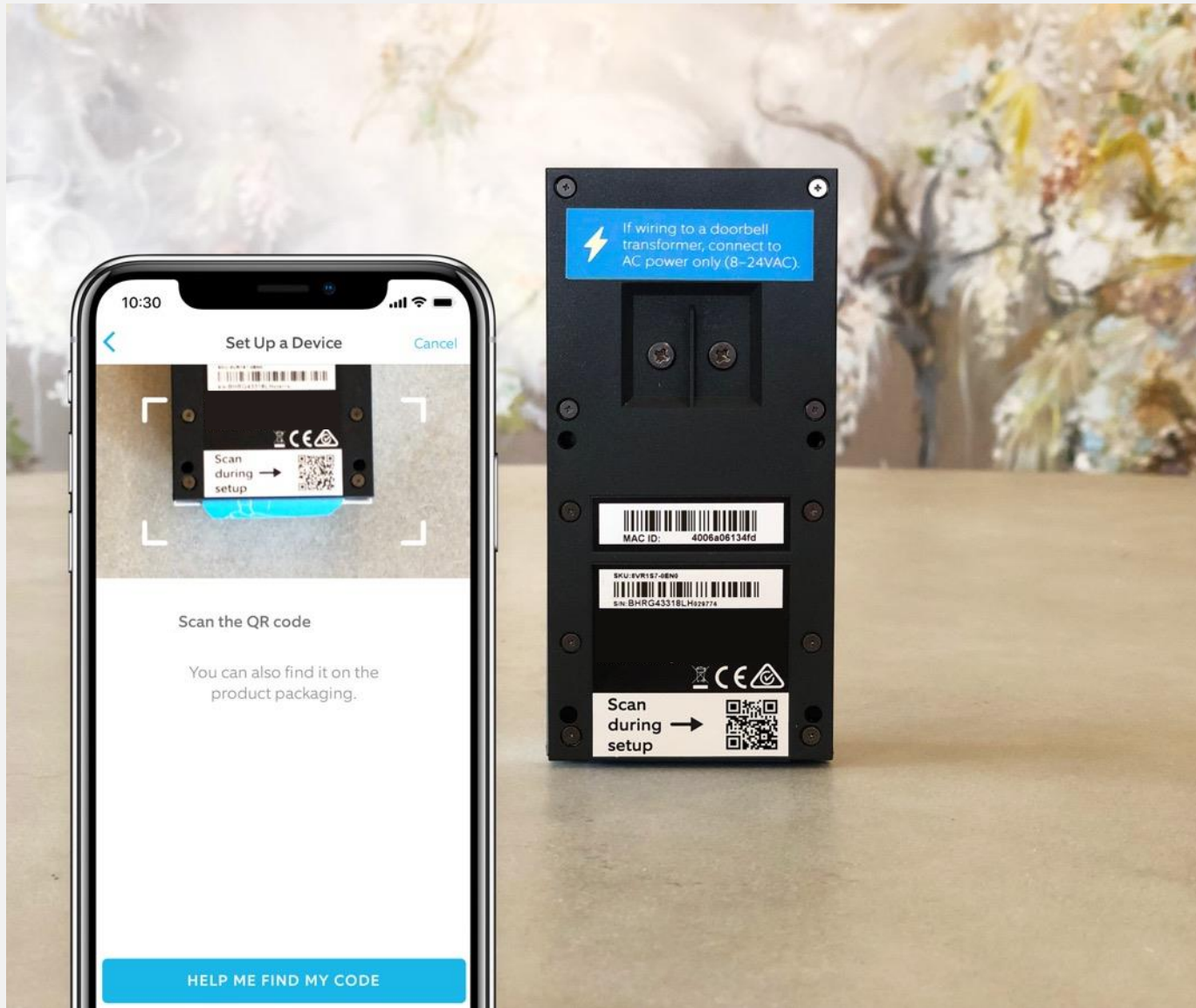
**Green Power Sink**  
(Always On)  
Mains Powered GPS Node

# Z-Wave is Simple, Secure, Interoperable



- +15 years of interoperable products deployed
- Mandated security built into the Z-Wave protocol
- SmartStart automatic wireless setup

# Z-Wave: SmartStart Delivers Automatic Secure Inclusion



- Scan QR codes to initiate plug and play secure installation
- Remove installation difficulty for mainstream users
- Enable consistent quality of install, every time, for every device
- Encourage shift from single device to whole home automation
- Supply service providers with tools to increase productivity and ROI

# Z-Wave: Tool for Service Providers

## Unique “Installation and Maintenance Application” (IMA) for monitoring the mesh-network health

- Determines link stability
- Measures latencies
- Monitors quality of service



## Benefits to Service Providers

- Real-time monitoring and reporting
- Call centers can run IMA tool remotely to determine if or where there are issues



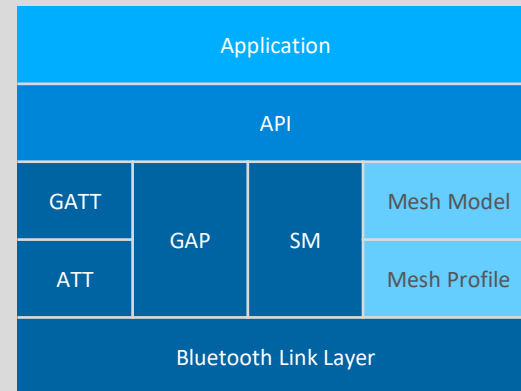
# A Complete Solution for Enabling Bluetooth Products

## SoCS AND MODULES



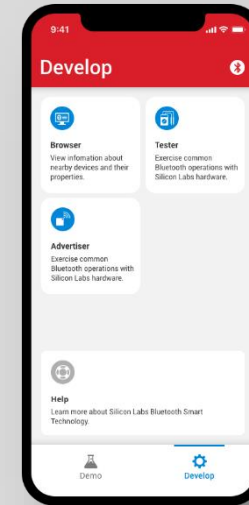
Industry leading Bluetooth 5.1 and 5.2 SoCs and pre-certified modules

## STACK SOFTWARE



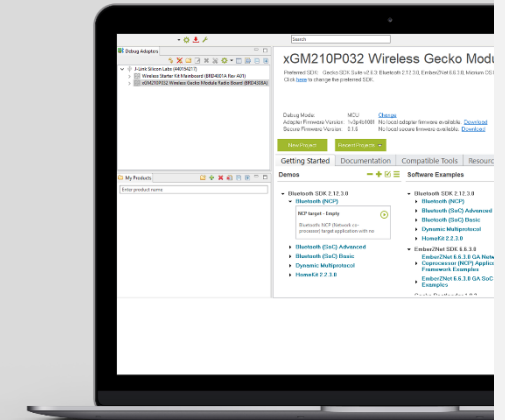
In-house developed stacks with latest Bluetooth 5.2 and mesh features

## MOBILE APPLICATIONS



Reference applications and source code for iOS and Android

## DEVELOPMENT TOOLS



Free-of-charge development and protocol analysis tools to boost productivity

# BG22: Optimized Battery Powered Bluetooth LE

# Optimized



## Secure Bluetooth 5.2 SoCs for High-Volume Products

### Radio

Bluetooth 5.2  
TX: -27 to +6 dBm  
RX: -96 to -107 dBm  
1M, 2M and LE Coded PHYs  
AoA & AoD

### Ultra-Low Power

3.5 mA TX (radio)  
2.6 mA RX (radio)  
1.4  $\mu$ A EM2 with 32 kB RAM  
0.5  $\mu$ A w/ RTC in EM4

### World Class Software

Bluetooth 5.2  
Bluetooth mesh LPN  
Direction Finding

### Compact Size

5x5 QFN40 (26 GPIO)  
4x4 QFN32 (18 GPIO)  
4x4 TQFN32 (18 GPIO)

### ARM Cortex-M33 with TrustZone

38.4/76.8 MHz  
352/512 kB of flash  
32kB RAM

### Peripherals Fit for Purpose

2x USART, 2x I2C, 2x PDM and GPIO  
12-bit ADC (16 channels)  
Built-in temperature sensor with +/- 1.5  $^{\circ}$ C  
Built-in 32 kHz, 500ppm sleep clock

### Security

AES128/256, SHA-1, SHA-2 (256-bit)  
ECC (up to 256-bit), ECDSA and ECDH  
True Random Number Generator (TRNG)  
Secure boot with RTSL  
Secure debug with lock/unlock

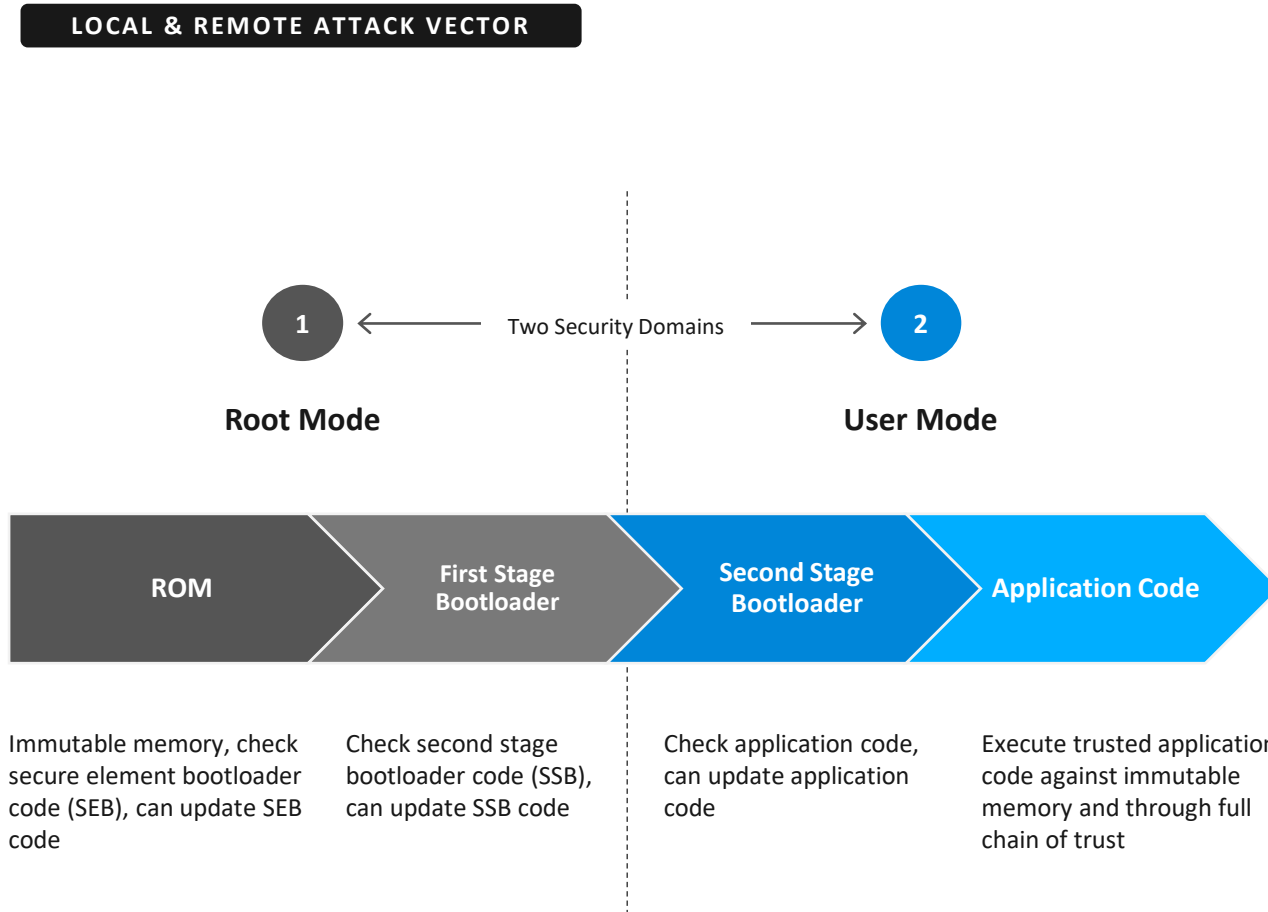
# Securing Bluetooth Products with BG22



- **Hardware Accelerated Crypto**
  - Faster, more energy efficient and secure than software
- **True Random Number Generator (TRNG)**
  - Compliant with NIST SP800-90 and AIS-31
- **Secure Boot with Root of Trust and Secure Loader (RTSL)**
  - Prevents malware injection and rollback
  - Ensures authentic firmware execution and OTA updates
- **Secure Debug with Lock/Unlock**
  - Allows authenticated access for enhanced Failure Analysis (FA)
- **ARM Cortex M33 Core with TrustZone**
  - Provides cost effective hardware isolation

[www.silabs.com/security](http://www.silabs.com/security)

# Secure Boot with Root of Trust and Secure Loader (RTSL)



## ■ Vulnerabilities

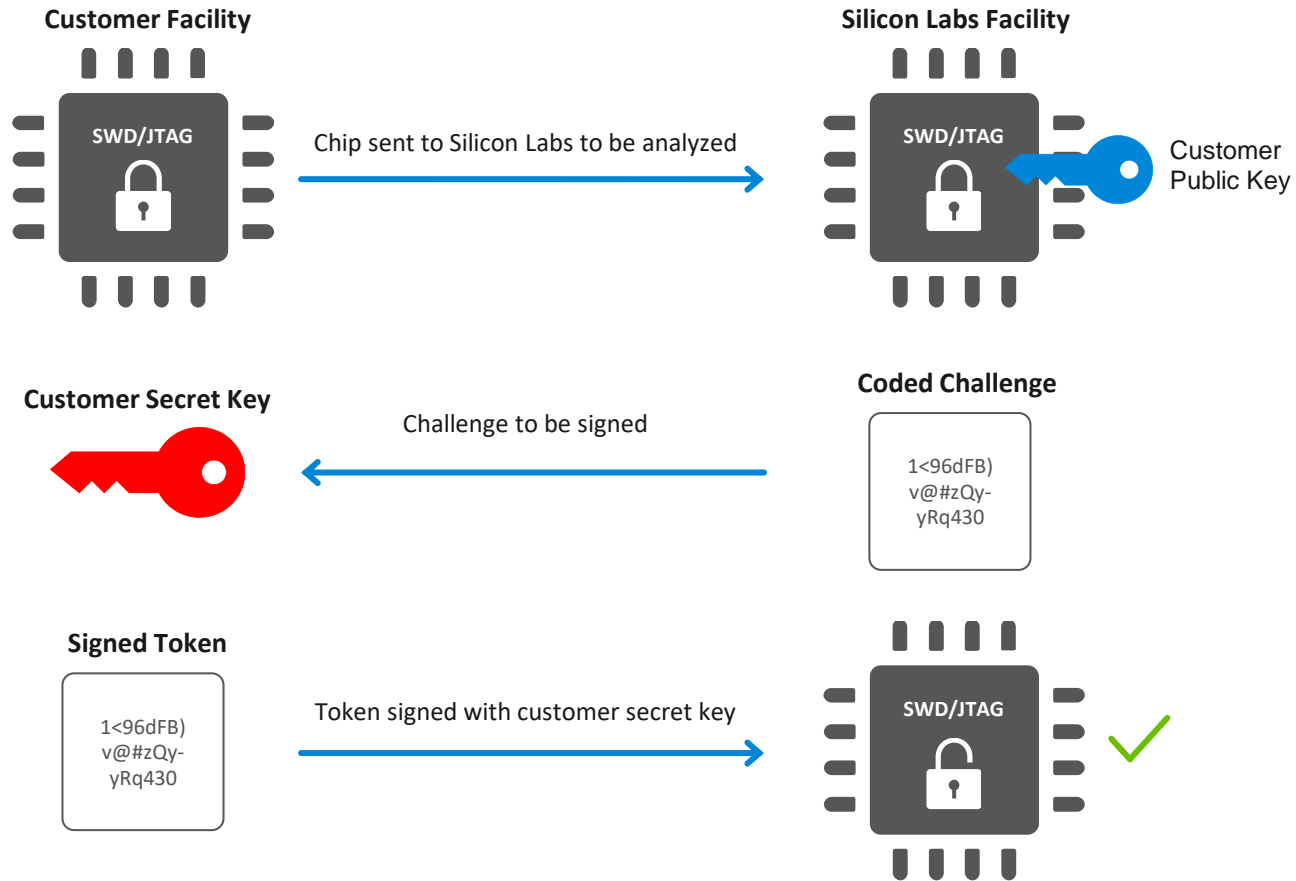
- Replacing code with 'look-alike code' makes a product appear normal. Hackers use it to copy/re-direct data to alternate servers.

## ■ Secure Boot with RTSL (Root-of-Trust & Secure Loader)

- Use and execute only trusted application code against immutable memory and through a full chain of trust

# Secure Debug with Lock/Unlock

## LOCAL ATTACK VECTOR



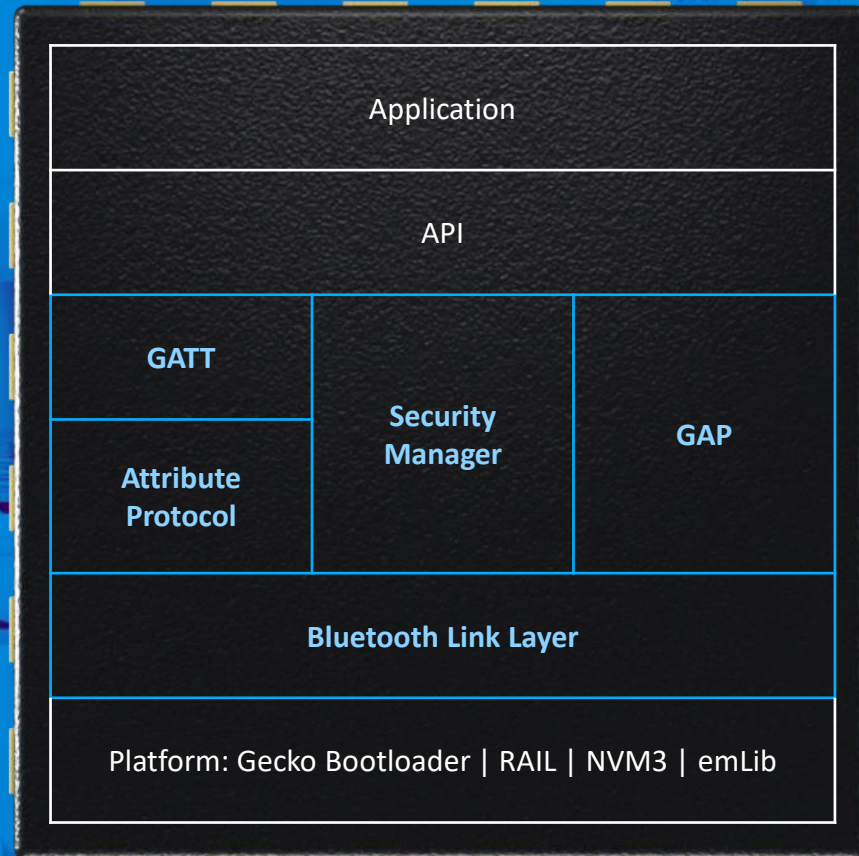
## Vulnerabilities

- Unlocked ports are a significant security vulnerability
- Unlocking debug ports typically wipes the memory to protect IP but this limits device failure analysis capabilities

## Secure Debug

- Lock the emulation port and use optional cryptographic tokens to unlock it allowing memory to remain intact

# Bluetooth LE Software



## A Bluetooth 5.2 compliant Bluetooth stack, with:

- Bluetooth 5.2 Dynamix TX power control
- Bluetooth 5.1 Direction Finding
- Bluetooth 5.0 standard features
- Relevant Bluetooth 4.x features

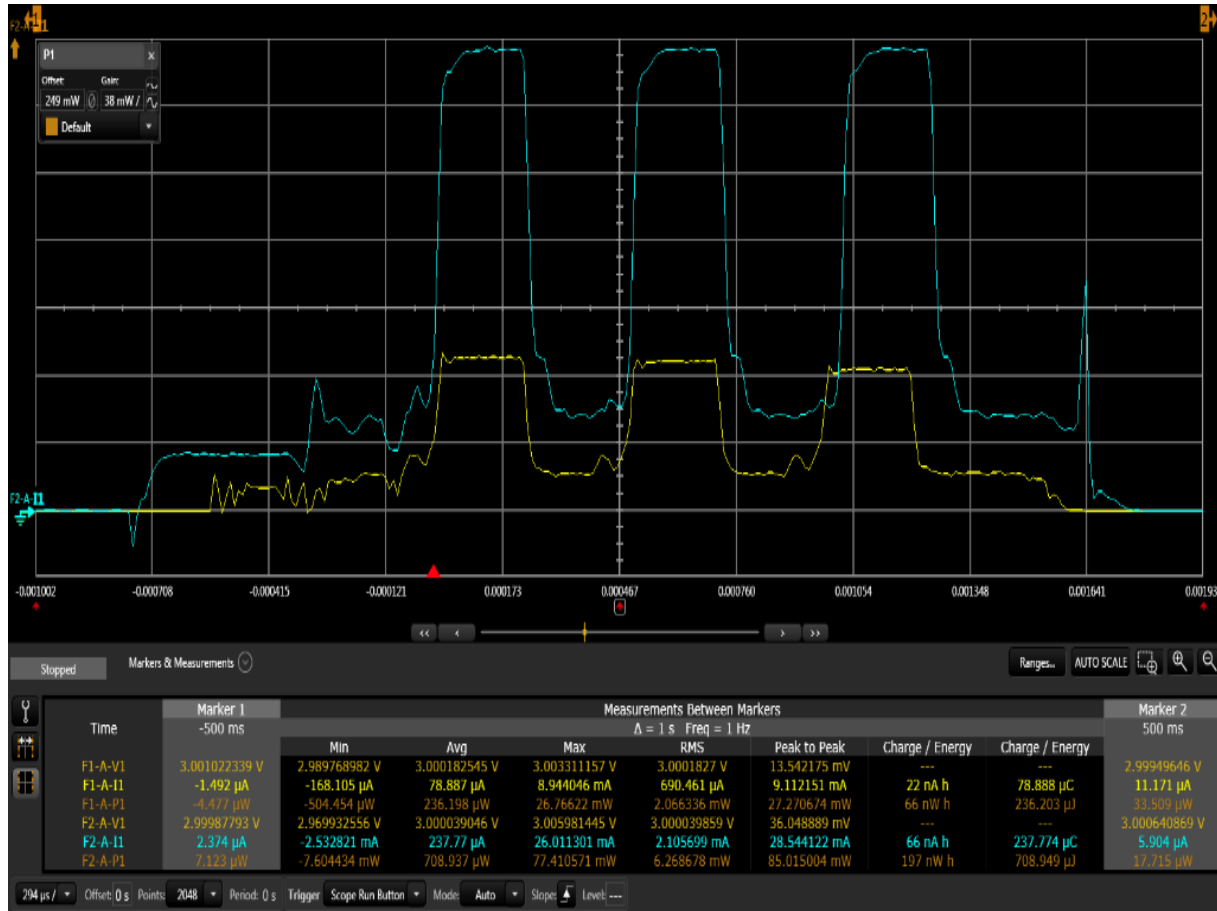
## Packed with advanced functionality

- Multiple connections and advertisers
- Concurrent advertising, scanning and LE connections
- Optimized throughput and power consumption

## Built on top of the common EFR32 software platform

- Gecko bootloader
- emLib for MCU peripherals and drivers
- NVM3 key/value pair data storage with wear leveling
- RAIL radio driver

# 6dBm Current Consumption Profile – BG22 vs BG13



- **EFR32BG13 when advertising:**

- Current consumption at +6 dBm with default parameters in soc-empty sample app shown below (~419uA)

- **EFR32BG13 when connected:**

- Current consumption at +6 dBm with default parameters in soc-empty sample app shown below: ~220uA

- **EFR32BG22 advertising**

- Current consumption at +6 dBm with default parameters in soc-empty sample app shown below: ~130 uA

- **EFR32BG22 connected**

- Current consumption at +6 dBm with default parameters in soc-empty sample app shown below: ~65uA

# BG22 Extends Battery Life in Bluetooth Applications



## Data Transfer

Connected to a phone at 2000ms interval

Using 2M PHY and transmitting 10 Byte / packet

**Average current: 4.0  $\mu$ A**



## Location Services

Advertising 10 bytes every 1000ms

TX at 0dBm and using 1 channel

**Average current: 3.7  $\mu$ A**

**5+ years on CR2032**  
**10+ years on a CR2354**

# Highly Accurate Indoor Location Services



- Silicon Labs and Quuppa ([www.quuppa.com](http://www.quuppa.com)) cooperate to provide accurate Bluetooth indoor positioning services

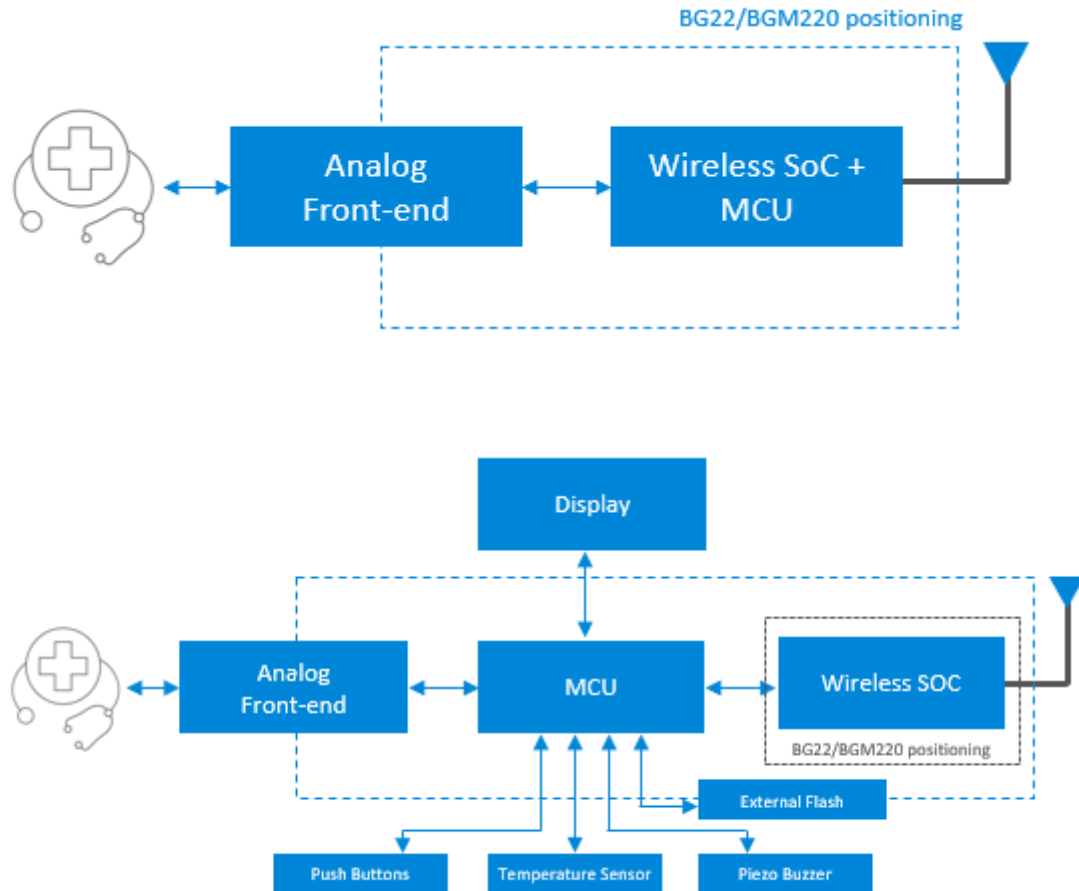
## Silicon Labs

- BG22-based tag can operate 5-10 years on coin cells batteries
- The BOM of a Bluetooth tags can be reach <\$1 in high volume

## Quuppa

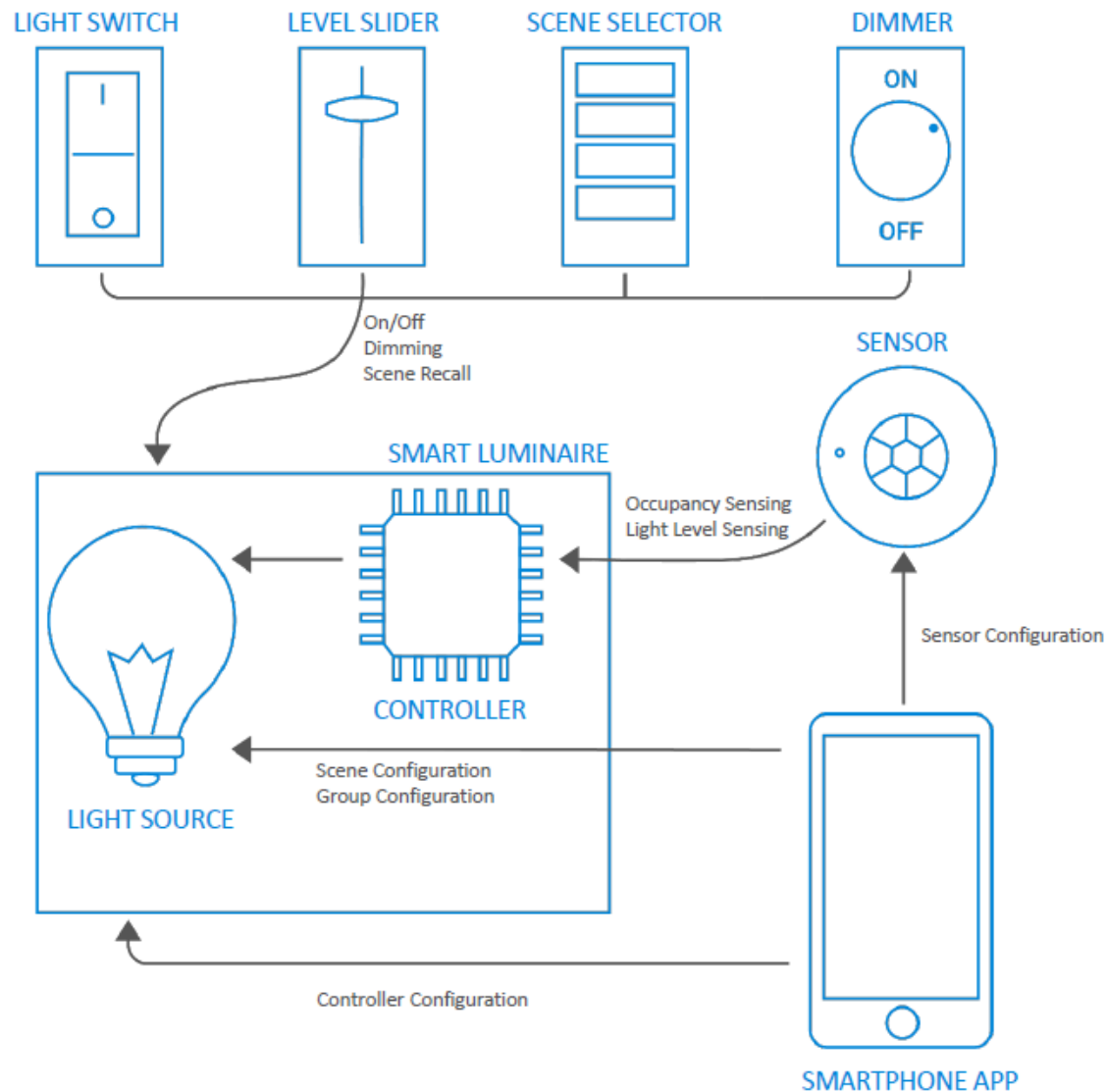
- Bluetooth AoA-based infrastructure for indoor and outdoor asset tracking
- The positioning engine provides the X, Y and Z coordinates of the asset through the REST API and bidirectional IoT data
- <https://quuppa.com/technology/products/>

# Portable Medical Devices



- **BG22 can run as a radio and MCU for simple devices like continuous glucose monitoring patches**
  - BG22 provides Bluetooth connectivity to a phone
  - Low power features help reach required lifetime
  - Interface to AFE or sensors
  - Small size packages like 4x4 TQFN32 help minimize size
- **For more complex devices with an external MCU, BG22 can be used as a low power Network Co-Processor**
- **BG22 supports DTSec security requirements**
  - <https://www.diabetestechology.org/dtsec.shtml>

# BG22 Enables Bluetooth Mesh Low Power Nodes



## What do mesh network usually consist of?

- Main powered relaying/routing nodes like lights
  - Always of RX and sporadic TX
- Battery powered nodes like sensors or controls
  - Sleeping most the time and TX only when necessary

## BG22 is ideal for Bluetooth mesh Low Power Nodes

- 32kB RAM and 512kB flash enough for LPN
- Ultra-low TX, RX and sleep currents
- Direct operation from coin cell batteries

## BG21 is better suited for mains powered relaying nodes

- 96kB RAM and 1024kB flash support relaying/routing
- BG21 does not have DC-DC, which is not needed
- TX power up to +10/20 dBm

# Getting Started with IoT Solutions

## SELECT RIGHT PROTOCOL



**Z-Wave:** Z-Wave ecosystem

**BLE & Bluetooth Mesh:** Hub-less systems enabled by smartphones

**Zigbee:** Comcast/Xfinity & other Zigbee ecosystems

**OpenThread:** IP-based devices

## OBTAIN DEVELOPMENT KIT



**Z-Wave:** – [silabs.com/wireless/z-wave](https://silabs.com/wireless/z-wave)

**Bluetooth** – [silabs.com/wireless/bluetooth](https://silabs.com/wireless/bluetooth)

**Zigbee:** – [silabs.com/wireless/zigbee](https://silabs.com/wireless/zigbee)

**OpenThread:** – [silabs.com/wireless/thread](https://silabs.com/wireless/thread)

## LEVERAGE TOOLS



Get information on datasheets, app notes and much more:

[silabs.com/community](https://silabs.com/community)



Thank you!

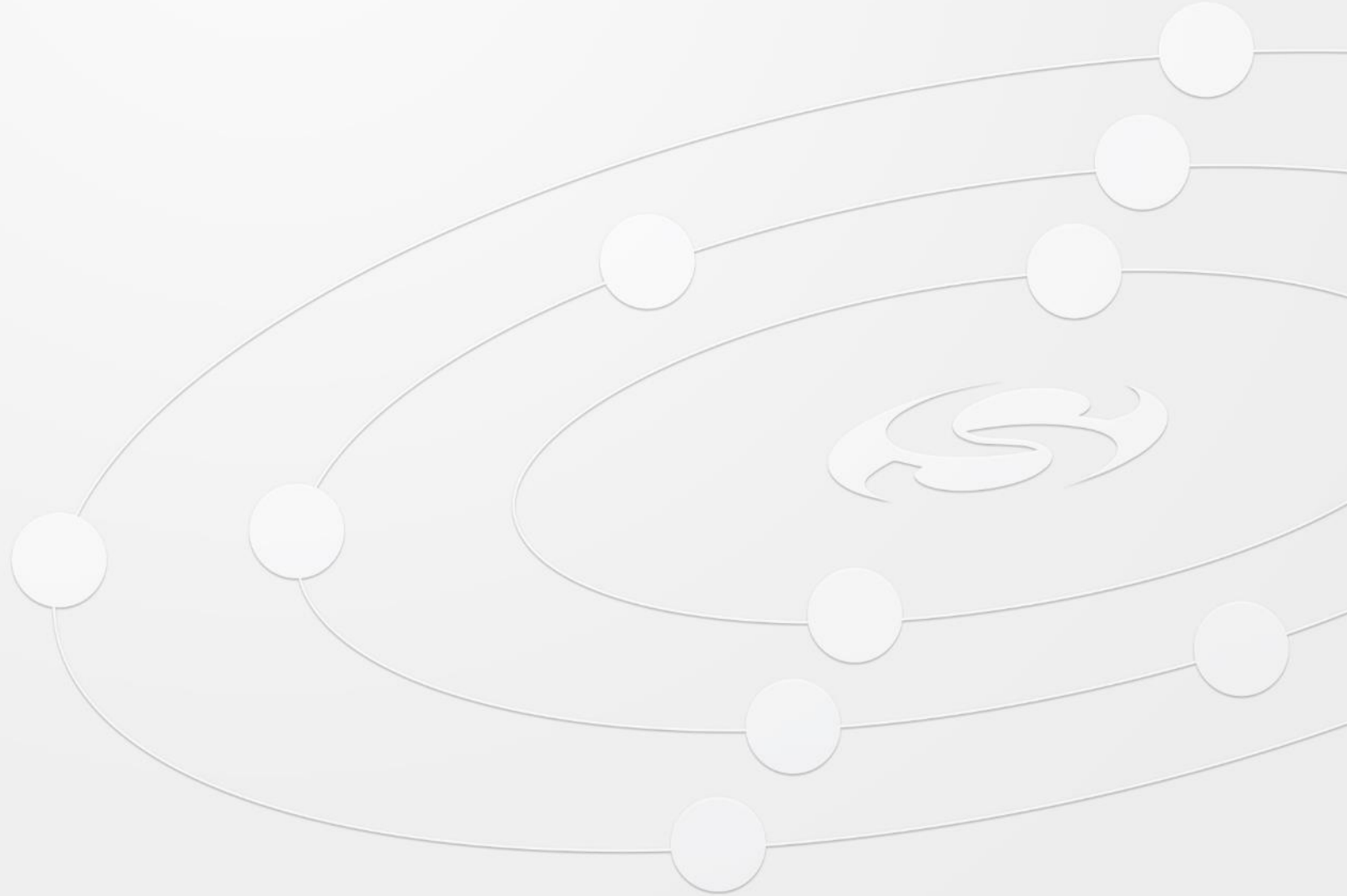
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